



ADMINISTERING SOLIDWORKS PDM PROFESSIONAL

PREREQUISITES	LENGTH	DESCRIPTION
<ul style="list-style-type: none"> ■ SOLIDWORKS PDM CAD Editor course, basic experience with the SOLIDWORKS PDM software, experience with the Windows™ operating system, and knowledge of SOLIDWORKS PDM file structure and referencing. <p>► INSTALLATION PLANNING</p> <ul style="list-style-type: none"> ■ Planning for SOLIDWORKS PDM Professional ■ The Planning Process ■ Training Scenario ■ The Installation Process ■ SOLIDWORKS PDM Professional Client <p>► THE ADMINISTRATION TOOL</p> <ul style="list-style-type: none"> ■ SOLIDWORKS PDM Professional Administration Tool ■ Create a Local File Vault View ■ Exercise I: Create File Vault and Vault View <p>► USERS & GROUPS</p> <ul style="list-style-type: none"> ■ Users ■ Case Study: Creating Users ■ Groups ■ Case Study: Create a New Group ■ Manage Multiple Groups ■ Exercise 2: Users & Groups <p>► FOLDER CARD CREATION</p> <ul style="list-style-type: none"> ■ Data Cards ■ Anatomy of a Data Card ■ Case Study: Design a Folder Data Card ■ Create New Variables ■ Combobox Dropdown Control ■ Exporting Data Cards ■ Exercise 3: Folder Cards 	<p>2 Days</p>	<ul style="list-style-type: none"> ■ The focus of this course is on the fundamental skills and concepts central to the successful use of SOLIDWORKS PDM. The intended audience for this course is anyone who will setup and/or administer SOLIDWORKS PDM. <p>► FILE AND SEARCH CARDS</p> <ul style="list-style-type: none"> ■ Importing Data Cards ■ Case Study: Design a File Data Card ■ Case Study: Design a Search Data Card ■ Search Card Default Values ■ Exercise 4: File Cards <p>► COLUMN & BILL OF MATERIALS (BOM) VIEWS</p> <ul style="list-style-type: none"> ■ Columns ■ Case Study: Columns ■ Bill Of Materials ■ Exercise 5: Create Column and BOM Views <p>► WORKFLOW</p> <ul style="list-style-type: none"> ■ Workflows ■ Categories ■ Case Study: Create Categories ■ Case Study: Create New Workflows ■ Revisions ■ Case Study: Create New Revision Schemes ■ Drawing Revision Tables ■ Case Study: CAD Files Revision Scheme ■ Exercise 6: Categories and Revisions and Workflows <p>► NOTIFICATIONS & TASKS</p> <ul style="list-style-type: none"> ■ Notifications ■ Case Study: Convert Task ■ Exercise 7: Notifications and Tasks



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► FOLDER TEMPLATES

- Templates
- Template Administration
- Case Study: Folder Template
- Exercise 8: Folder Templates

► FILE TEMPLATES

- File Templates
- Case Study: File Template
- Templates with Other File Types
- Case Study: ACME Specifications Template
- Exercise 9: File Templates

► DATA MIGRATION

- Migrating Legacy Data
- Data Migration Planning
- Case Study: Data Migration
- Migrating Revisions

► VAULT BACKUP

- Backing Up File Vaults
- Database Backup
- Archive Server Settings Backup
- Archive Files Backup